

Code	STB.KIS.M.CA.T.05
Company name	
Date	06/03/2020
Subject	Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh Ward, district 1, Hochiminh.
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): N/A
6. Information on the warrant:
 - Name of warrant: Warrant.STB.KIS.M.CA.T.05
 - Name (code) of underlying security: STB
 - Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration:05 months
 - Issue date: June 03, 2020
 - Expiration date: November 03, 2020
 - Conversion ratio: 2:1
 - Exercise price: VND 11,811
 - Value of collateral: VND 1,400,000,000
7. Quantity of warrants registered for offering: 2,000,000 warrants
8. Issue price: 1,080 VND/warrant
9. Minimum buying quantity: 10,000 warrants
10. Time of subscription: from 13:00, June 03, 2020 to 16:00, June 03, 2020.
11. Place of subscription and receipt of prospectus:

- Place of subscription:

- Via website: www.kisvn.vn
- At the head-quarters and branches of KIS.

- The prospectus is posted on the website: www.kisvn.vn

12. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.